

# ASSET INFORMATION - INDEPENDENT

All values provided should record asset information  
as of the date of completion of the 2009-2010 FAFSA

Student Name: \_\_\_\_\_

I.D. # \_\_\_\_\_

## ASSET INFORMATION

## STUDENT (& SPOUSE)

As of the date the FAFSA was completed, what was the total balance of **cash, savings and checking accounts?**

\$ \_\_\_\_\_

*If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.*

**Net worth** of current **investments, including real estate** (not your home), **as of the FAFSA filing date.**

\$ \_\_\_\_\_

**Net worth** of current **businesses and/or investment farms?** (Do not include a family farm you and /or parents live on and operate or value of a small business that you and /or your parents own and control that has 100 or fewer full time employees), **as of the FAFSA filing date.**

\$ \_\_\_\_\_

## TOTAL

\$ \_\_\_\_\_

Please use this form for verification of asset information. Please read instructions, complete the form, and return to the Office of Student Financial Assistance at The College of New Jersey. Please see original FAFSA Instructions for further instructions.

**Net worth** means current value minus debt.

**Investments** include real estate (do not include the family home), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. **Investment value** means the current balance or the market value of these investments as of the date the FAFSA was completed. **Investment debt** means only those debts that are related to the investments.

Do not include the home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings, and checking accounts.

**Business and/or investment farm value** includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

Return completed form to:

The College of New Jersey  
Office of Student Financial Assistance  
PO Box 7718  
Ewing, NJ 08628-0718

Rv.6/24/09